PLENITUDE

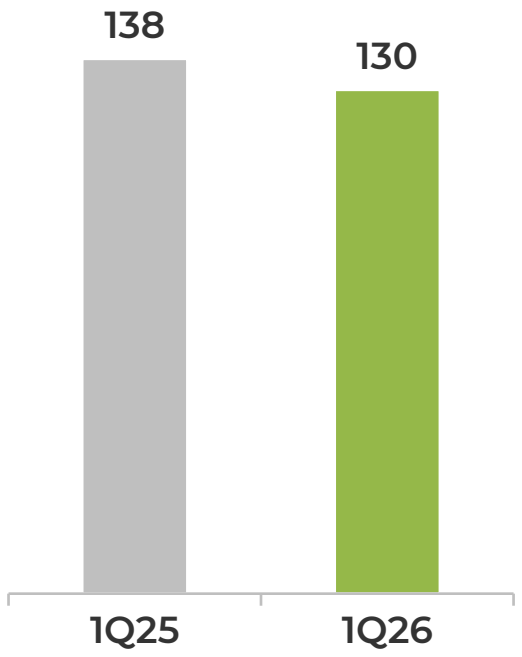
1Q26 Results Overview

24th April 2026

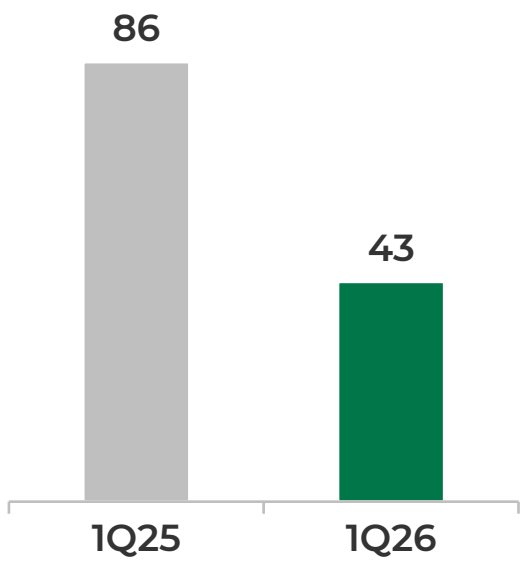
Del Monte – Spain (105 MW)

SCENARIO – KEY VARIABLES

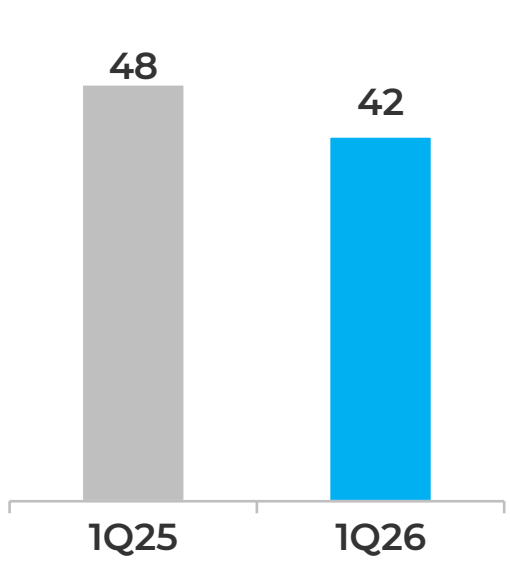
POWER ITALY (PUN) €/MWh



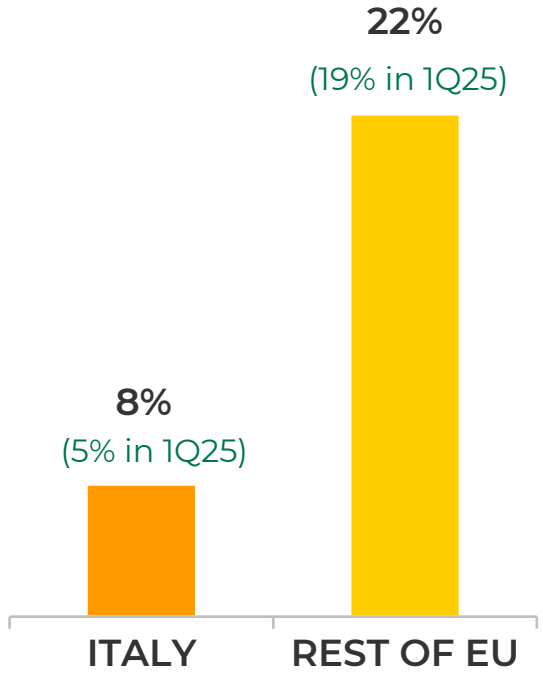
POWER SPAIN (POOL) €/MWh



GAS ITALY (PSV) €/MWh



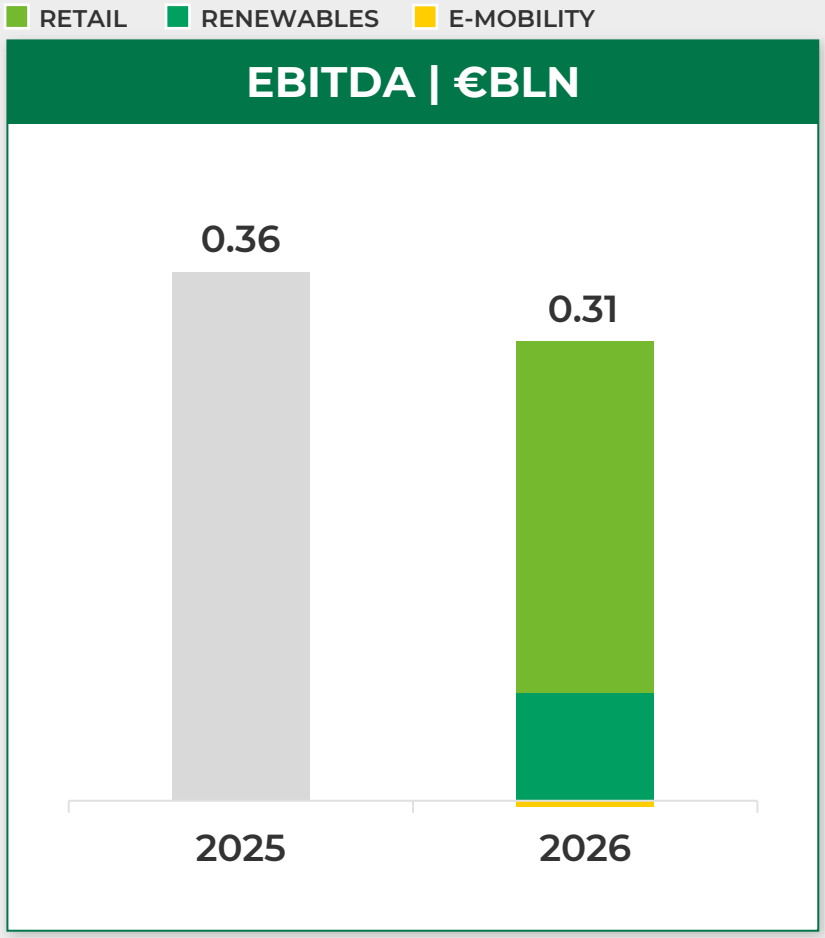
BEV | % ON SALES (1Q26)

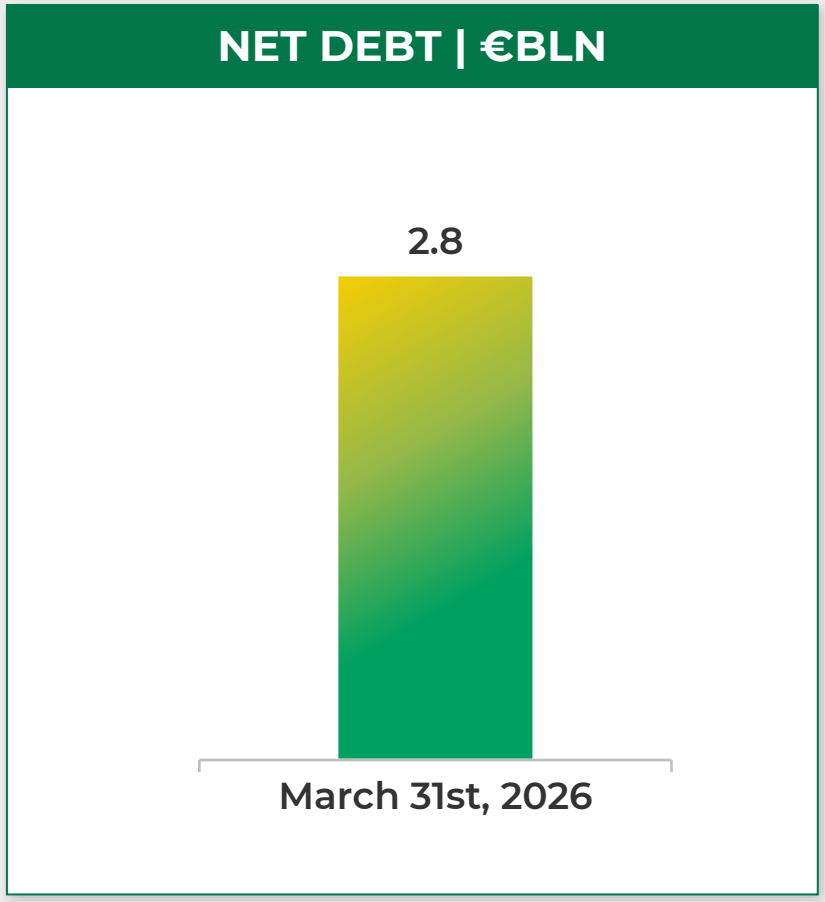


Based on leading agencies data

plenitude

KEY FINANCIALS





EBITDA include 100% of consolidated and pro-quota of non-consolidated companies.

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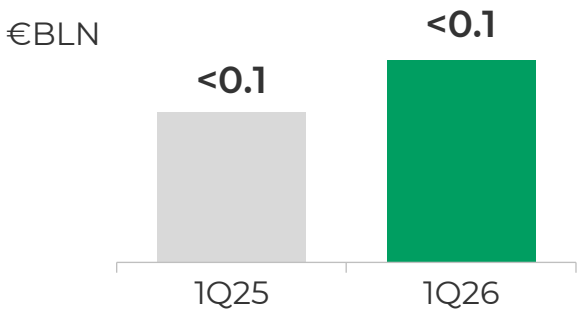
RENEWABLES

OPERATING DATA

	1Q25	**1Q26**
GW INSTALLED	4.1	**5.9**
TWh PRODUCTION	1.1	**1.8**

EBITDA



KEY HIGHLIGHTS

- **Capacity additions 1Q26**: +1.8 GW YoY (+40% vs 1Q25)
- **Production 1Q26**: **+**0.7 TWh YoY (+60% vs 1Q25)
- **Pipeline in execution**: 1.1 GW, mainly in

UK: 0.3 GW **US**: 0.3 GW **Spain**: 0.2 GW **Italy**: 0.2 GW

4 *EBITDA includes 100% of consolidated and pro-quota of non-consolidated companies.*

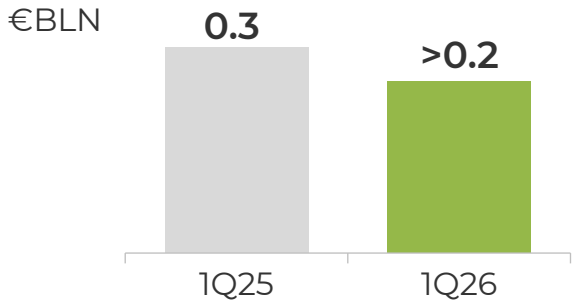
RETAIL

OPERATING DATA

	1Q25	1Q26
MLN CUSTOMERS	10.0	**9.8**
POWER SHARE	43%	**45%**

@April: **11 mln**

EBITDA



KEY HIGHLIGHTS

- **EBITDA 1Q26**: impacted YoY by increasing competition and lower contribution from energy solutions
- **Customer base**: ca. 11 mln customers @April 2026, with Acea Energia (1.2 mln clients) entering the portfolio

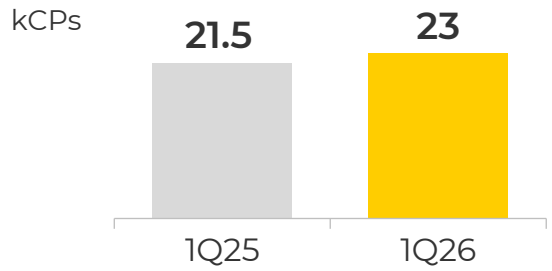
E-MOBILITY

NETWORK DETAILS

	1Q25	1Q26
CPs IN OPERATION SHARE	80%	**85%**
CPs FAST DC SHARE	16%	**19%**

CHARGING POINTS (CPs)

Proprietary network installed on ground



KEY HIGHLIGHTS

- **CPs installed 1Q26:** +1.4k new CPs installed YoY (of which 60% DC)
- **Energy delivered 1Q26 :** +50% YoY @1Q26 (proprietary network)
- **% network in operation 1Q26 :** 85% of the installed CPs (+5 p.p. YoY)

OUTLOOK 2026

EBITDA	€1.3 BLN
NET CAPACITY	6.5 GW
CUSTOMERS	11.5 MLN
CHARGING POINTS	24 k

Announced new governance structure and deconsolidation from Eni

Del Monte – Spain (105 MW)

Notes: EBITDA is adjusted and includes 100% of the consolidated companies and the pro-quota of the non-consolidated companies.