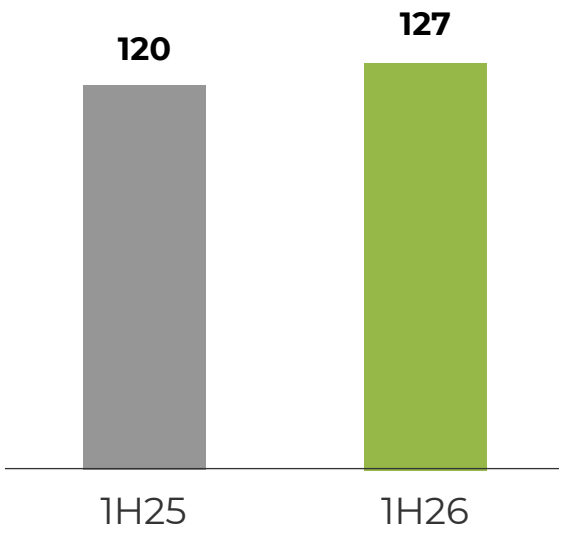
PLENITUDE
1H26 Results Overview

29th July 2026

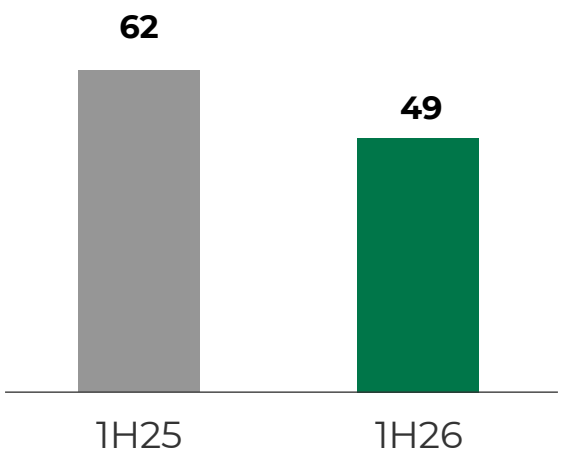
Corazon - USA (266 MW)

SCENARIO – KEY VARIABLES

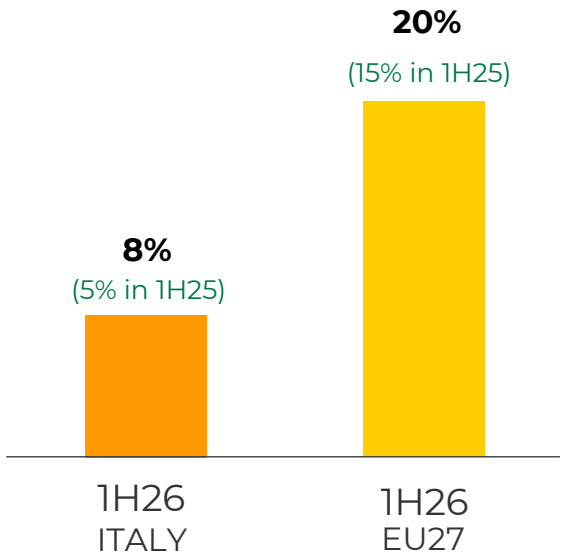
POWER ITALY (PUN) | €/MWh



POWER SPAIN (POOL) | €/MWh

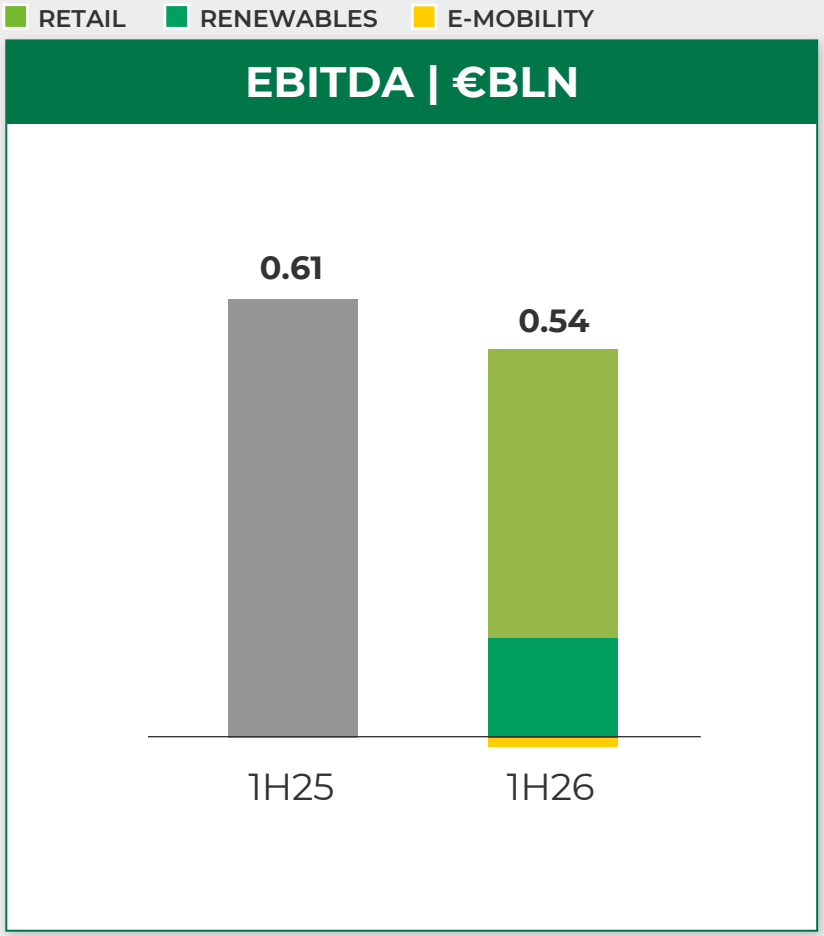


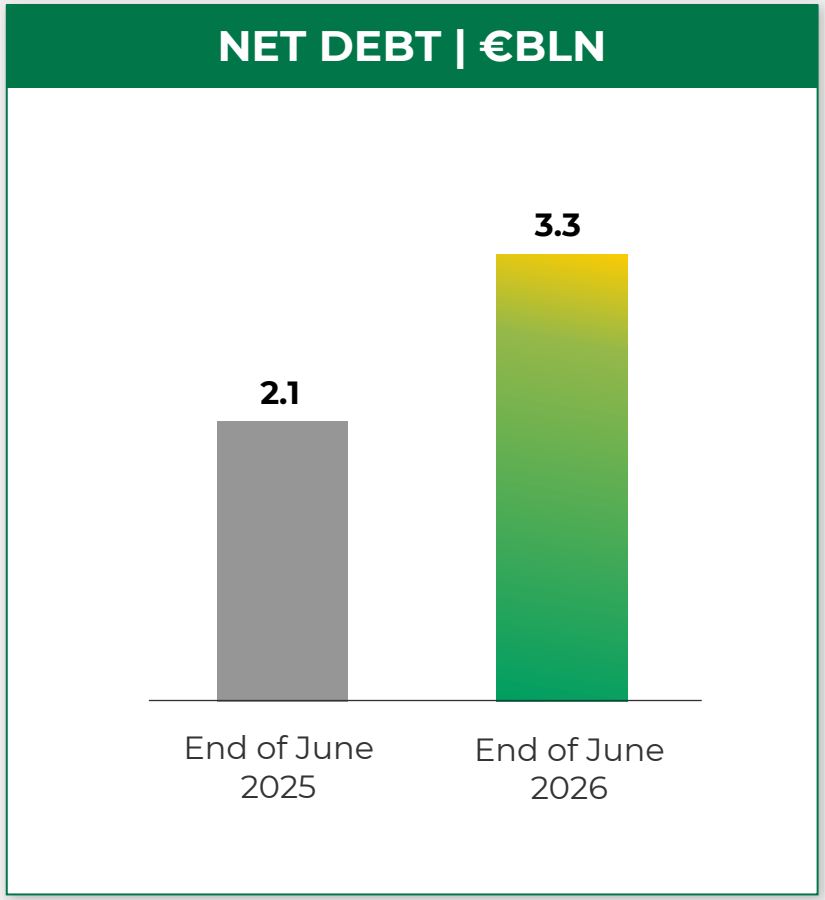
BEV | % ON SALES



Based on leading agencies data

KEY FINANCIALS





EBITDA is adjusted and includes 100% of consolidated and pro-quota of non-consolidated companies.

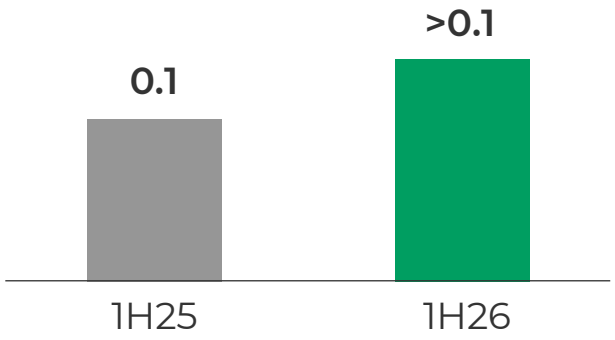
plenitude

RENEWABLES

OPERATING DATA

	1H25	**1H26**
GW INSTALLED	4.5	**6.0**
TWh PRODUCTION	2.7	**4.0**

EBITDA | BLN



KEY HIGHLIGHTS

- **Capacity addition 1H26**: +1.5 GW YoY (+30%)
- **Production 1H26**: +1.3 TWh YoY (+50%)
- **Pipeline in execution (@ June end 2026)**: 1.1 GW, mainly in

UK: 0.3 GW **US**: 0.3 GW **Italy**: 0.3 GW **Spain**: 0.1 GW **Greece**: 0.1 GW

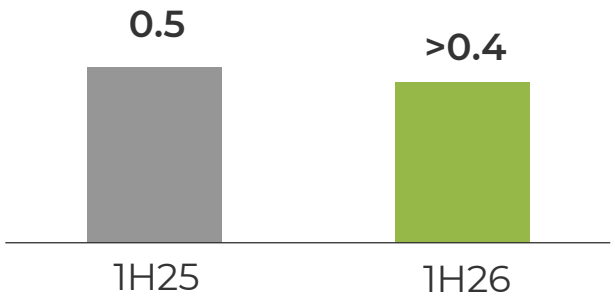
EBITDA includes 100% of consolidated and pro-quota of non-consolidated companies.

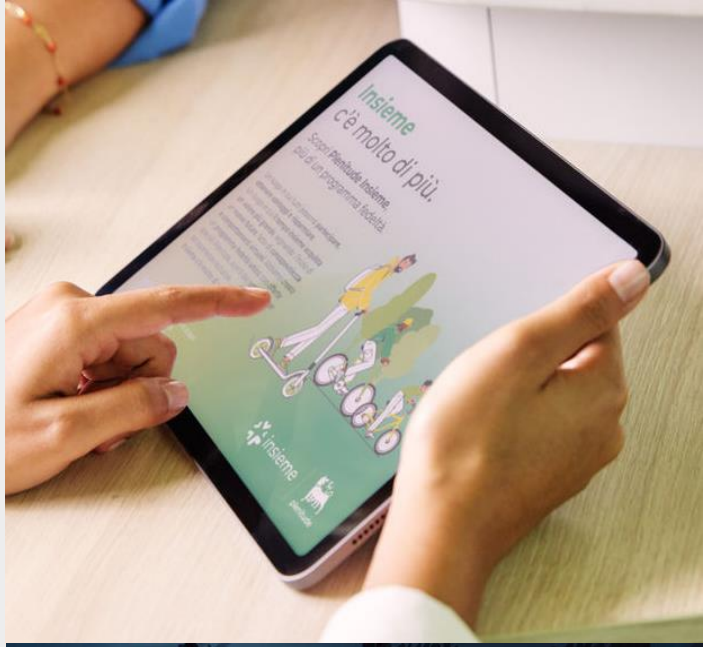
RETAIL

OPERATING DATA

	1H25	**1H26**
CUSTOMERS MLN	10.0	**10.8**
POWER SHARE	45%	**47%**

EBITDA | BLN





KEY HIGHLIGHTS

- **Customer base 1H26**: +8% YoY, benefitting from the acquisition of Acea Energia
- **Power share 1H26**: ongoing portfolio shifting (+2 p.p. YoY)
- **Acea Energia**: to be fully incorporated in Plenitude portfolio by YE26

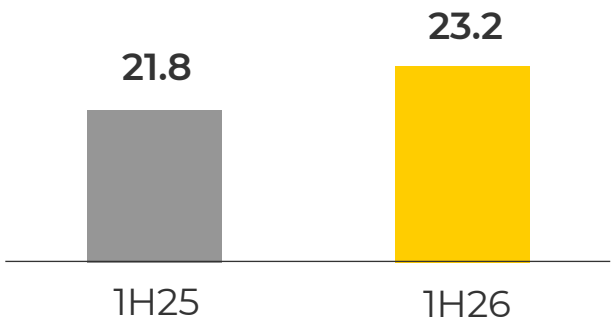
E-MOBILITY

NETWORK DETAILS

	1H25	1H26
CPs FAST DC SHARE	>15%	**20%**
CPs IN OPERATION SHARE	80%	**>85%**

CHARGING POINTS | kCPs

Proprietary network installed



KEY HIGHLIGHTS

- **CPs 1H26**: +6% YoY, mainly fast DC (+25% YoY). Operations in 8 countries in EU
- **Energy delivered 1H26**: +50% YoY (+30% YoY in Italy; >3.5x outside Italy)
- **Proprietary app 1H26**: +20% YoY active recharging customers