PLENITUDE
9M26 Results Overview

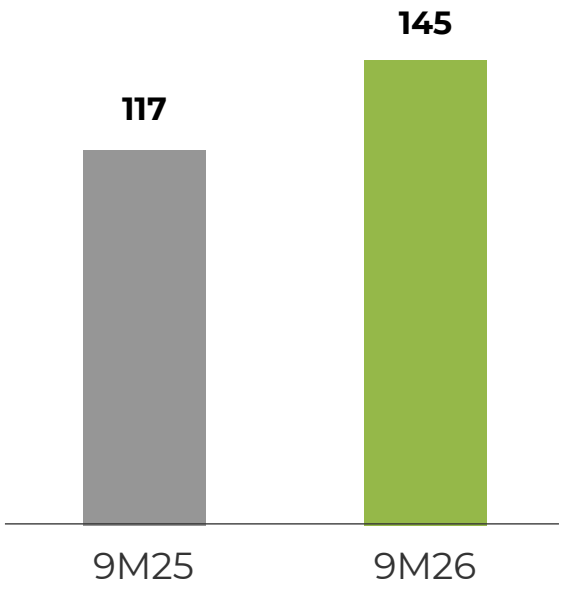
23th October 2026

plenitude

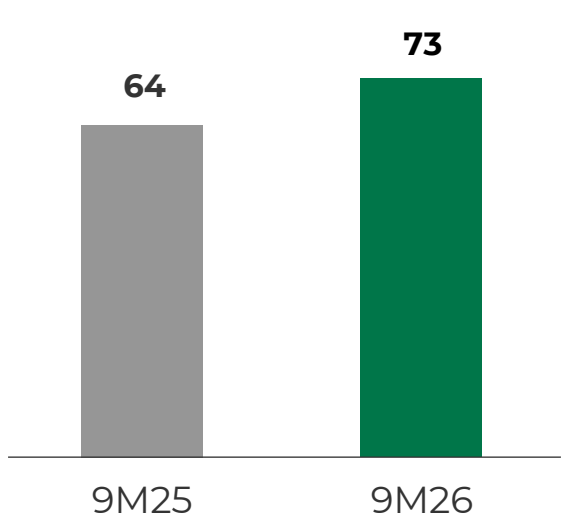
Villarino - Spain (220 MW)

SCENARIO – KEY VARIABLES

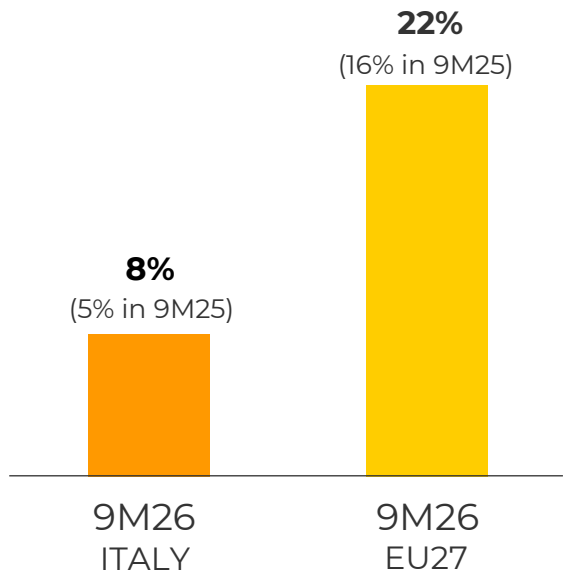
POWER ITALY (PUN) | €/MWh



POWER SPAIN (POOL) | €/MWh

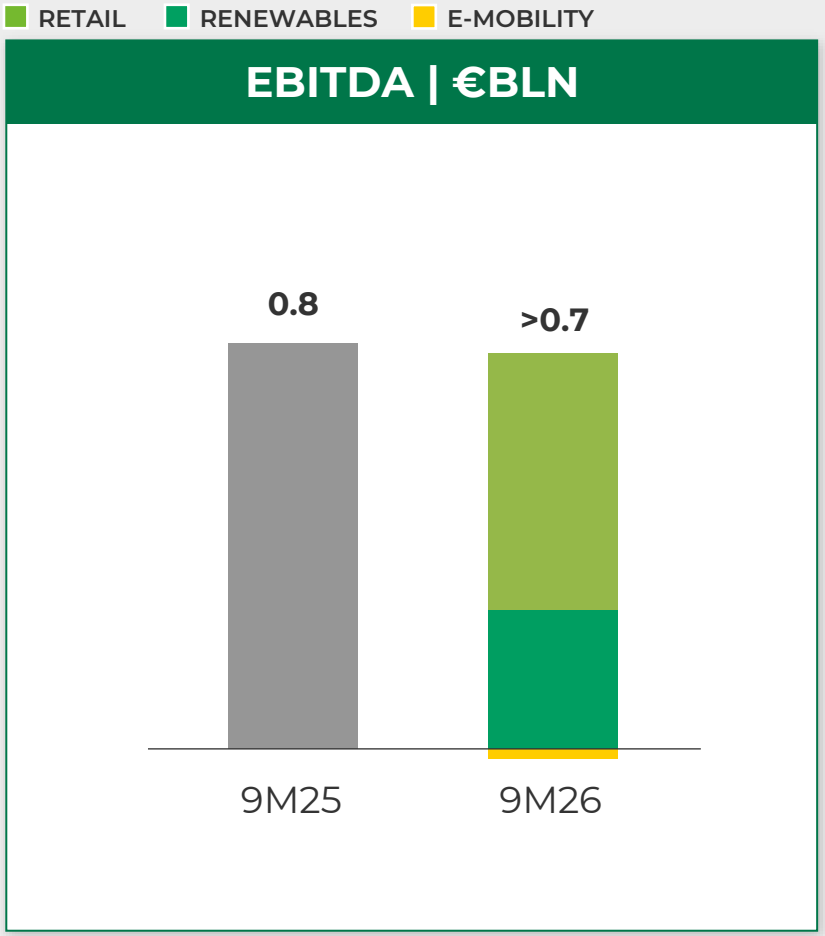


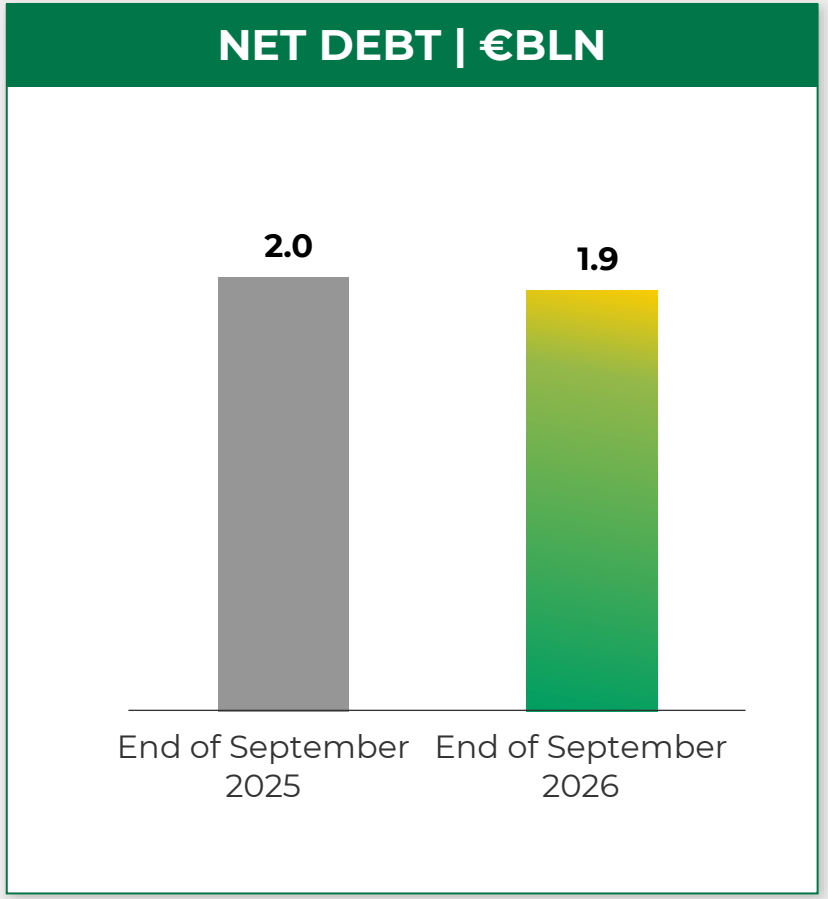
BEV | % ON SALES



Based on leading agencies data

KEY FINANCIALS





EBITDA is adjusted and includes 100% of consolidated and pro-quota of non-consolidated companies.

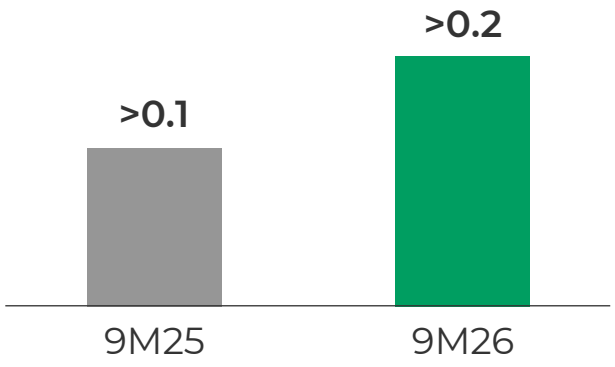
plenitude

RENEWABLES

OPERATING DATA

	9M25	**9M26**
GW INSTALLED	4.8	**6.1**
TWh PRODUCTION	4.3	**6.2**

EBITDA | BLN



KEY HIGHLIGHTS

- **Capacity addition 9M26**: +1.3 GW YoY (+30%)
- **Production 9M26**: +1.9 TWh YoY (+45%)
- **Pipeline in execution (@ September end 2026)**: ~1 GW, mainly in

US: 0.3 GW **Italy**: 0.3 GW **UK**: 0.2 GW **Spain**: 0.1 GW **Greece**: 0.1 GW

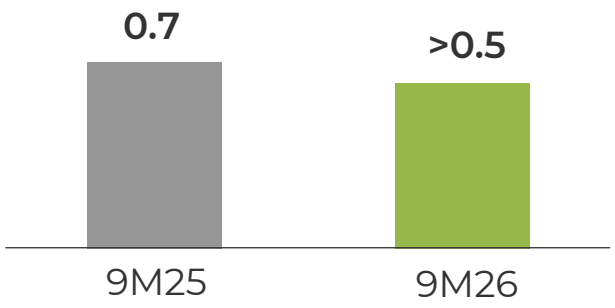
EBITDA includes 100% of consolidated and pro-quota of non-consolidated companies.

RETAIL

OPERATING DATA

	9M25	**9M26**
CUSTOMERS MLN	10.0	**10.8**
POWER SHARE	45%	**47%**

EBITDA | BLN



KEY HIGHLIGHTS

- **Customer base 9M26**: +8% YoY, benefitting from the acquisition of Acea Energia
- **Power share 9M26**: ongoing electrification of our portfolio (+2 p.p. YoY)
- **Acea Energia**: to be fully incorporated in Plenitude portfolio by YE26

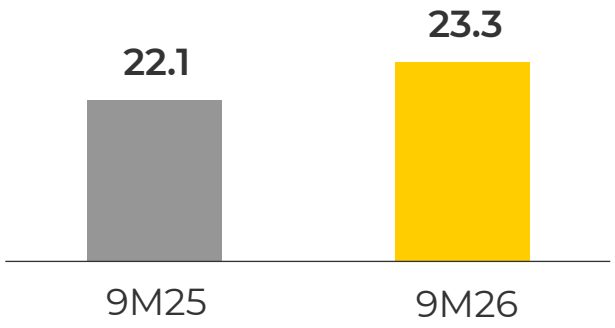
E-MOBILITY

NETWORK DETAILS

	9M25	9M26
CPs FAST DC SHARE	>15%	**20%**
CPs IN OPERATION SHARE	>80%	**>85%**

CHARGING POINTS | kCPs

Proprietary network installed



KEY HIGHLIGHTS

- **CPs 9M26**: +5% YoY, mainly fast DC (+25% YoY). Operations in 8 countries in EU
- **Energy delivered 9M26**: +60% YoY; 9M26 already exceeded FY25 volumes
- **Proprietary app 9M26**: +35% YoY active recharging customers