

PLENITUDE

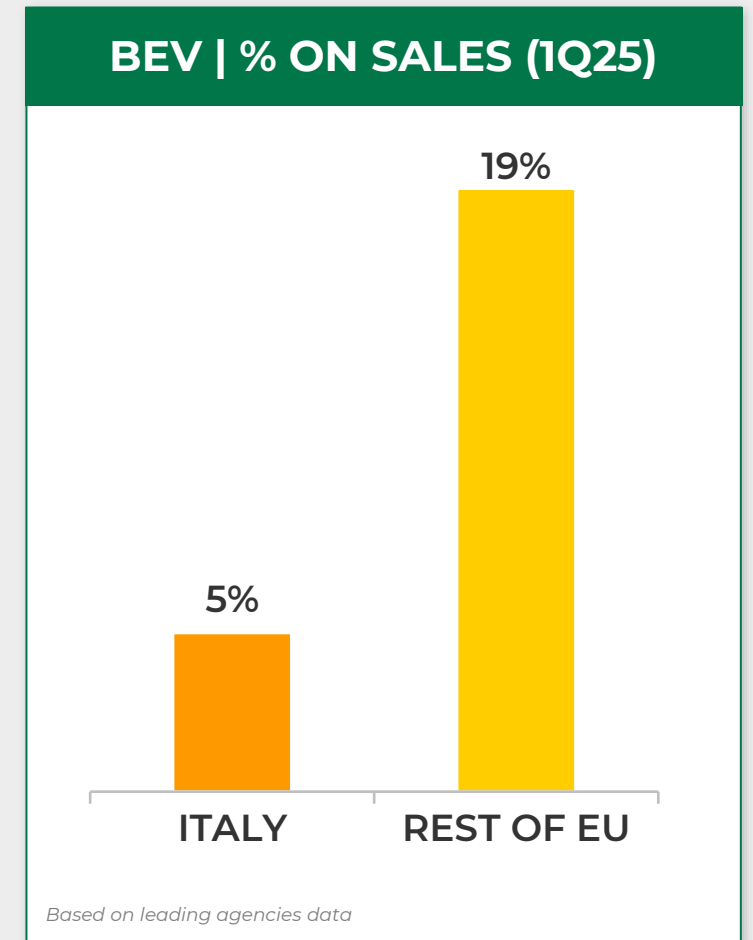
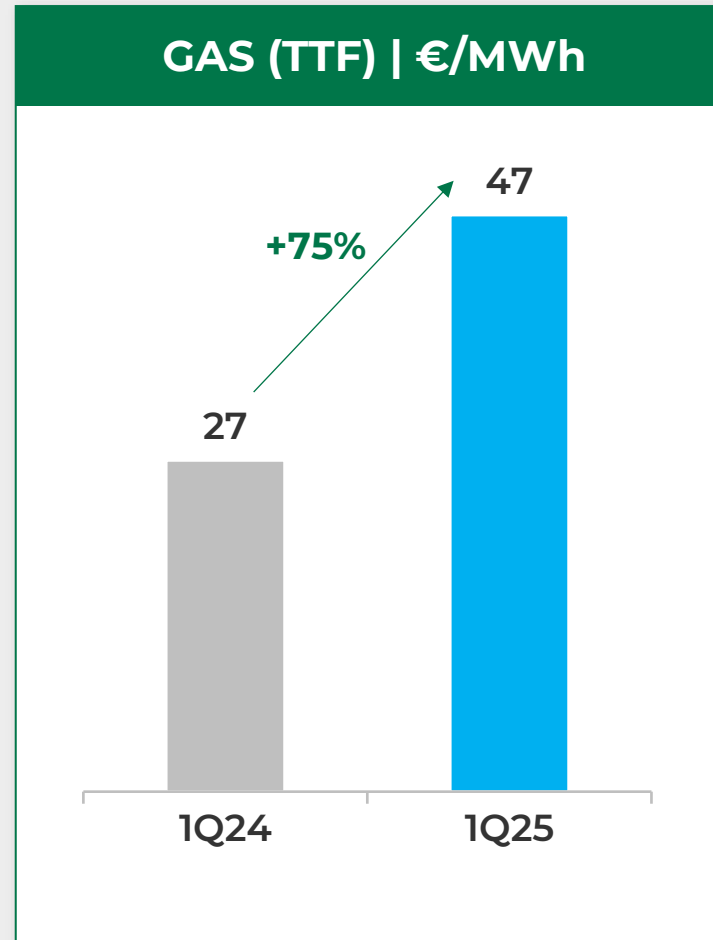
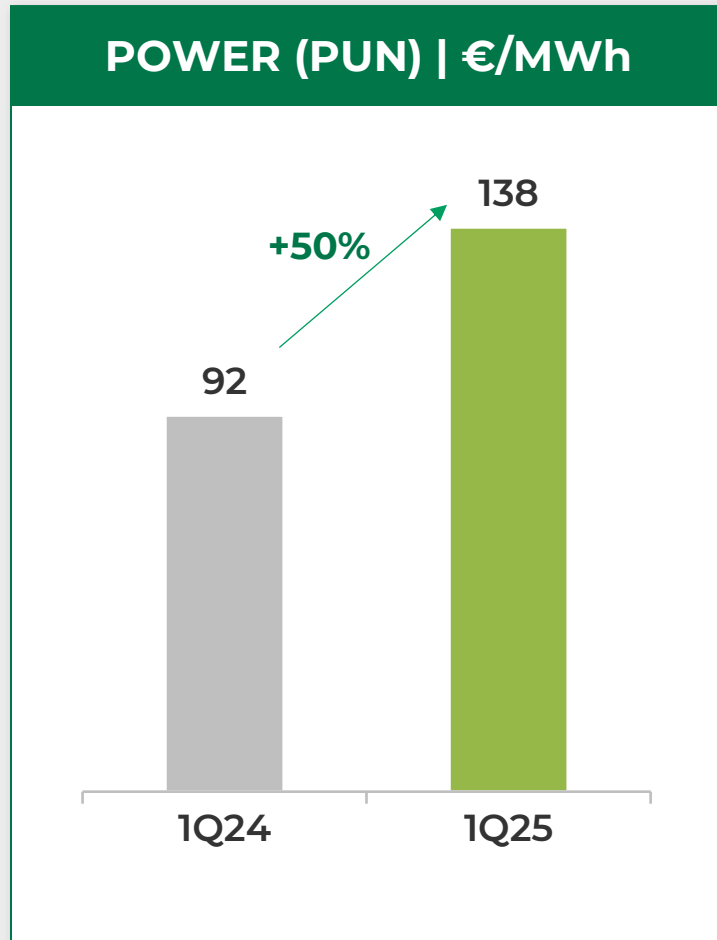
1Q25 Results overview

24th April 2025



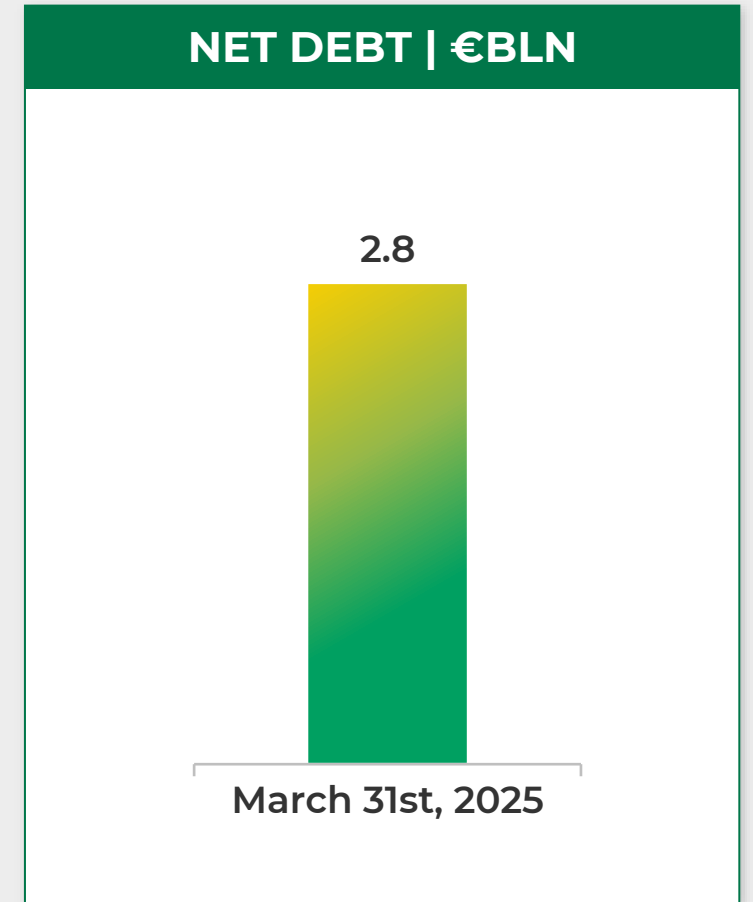
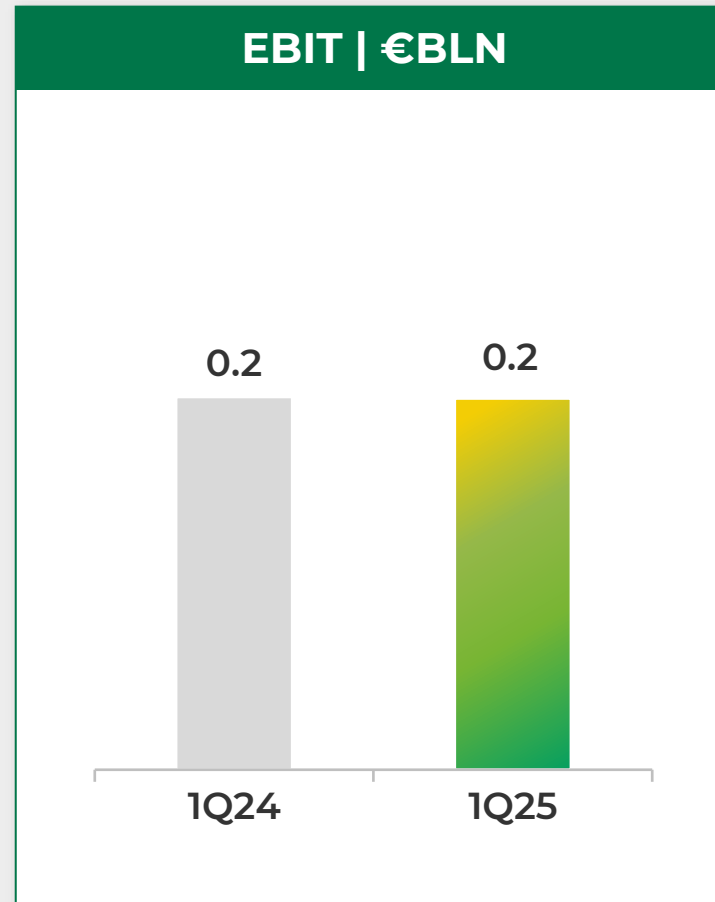
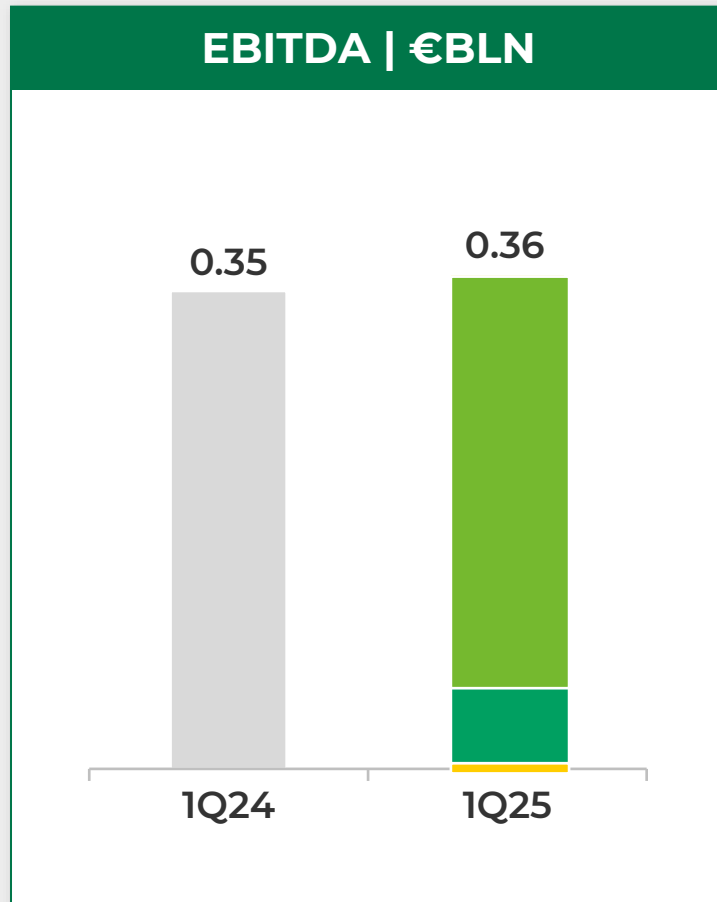
Alcantara, Sicily – Italy (50 MW)

SCENARIO – KEY VARIABLES



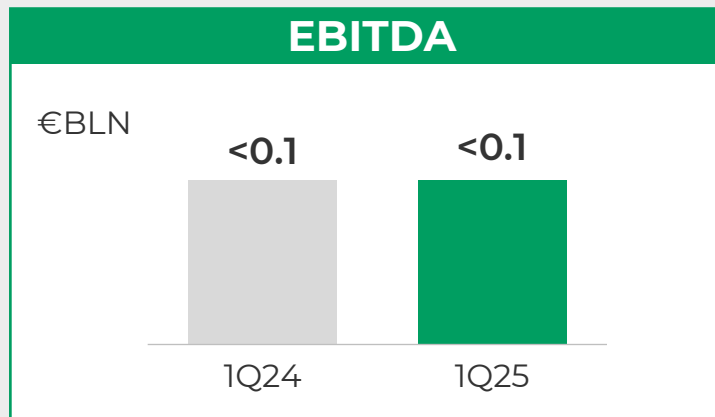
KEY FINANCIALS

■ RETAIL ■ RENEWABLES ■ E-MOBILITY



RENEWABLES

OPERATING DATA		
	1Q24	1Q25
GW INSTALLED	3.0	4.1
TWh PRODUCTION	1.1	1.2



KEY HIGHLIGHTS

- **1Q25:** production increase driven by installed capacity, notwithstanding a lower-than-average wind resource availability
- **2025 GW target: >5.5 GW**
- **Pipeline in execution: 1.6 GW**, mainly in
 - 🇪🇸 **Spain: 0.9 GW**
 - 🇬🇧 **UK: 0.4 GW**
 - 🇬🇷 **Greece: 0.2 GW**
 - 🇮🇹 **Italy: 0.1 GW**



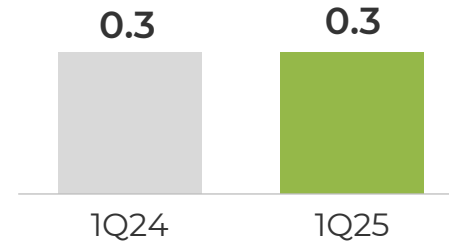
RETAIL

OPERATING DATA

	1Q24	1Q25
MLN CUSTOMERS	10.1	10.0
POWER SHARE	40%	45%

EBITDA

€BLN



KEY HIGHLIGHTS

- **Stable and solid** YoY performance
- **Increasing power** customer base
- **Improving** results in **international markets**
- **Energy Solutions:** ~20% of Retail EBITDA

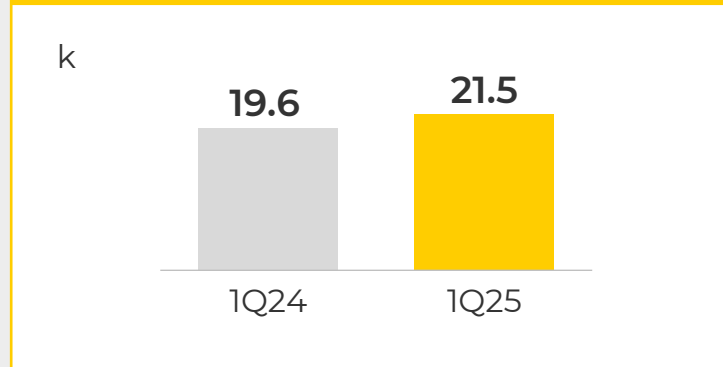


E-MOBILITY

OPERATING DATA

	1Q24	1Q25
% CPs IN OPERATION	65%	80%
GWh POWER SOLD	7	8

CPs INSTALLED



KEY HIGHLIGHTS

- **Network expansion ongoing:** +2k new CPs installed YoY
- **Focus on time-to-market:** ca. 80% of our network in operations
- **2025 CPs installed target:** >24k CPs, focus on DC



2025 GUIDANCE

NET INSTALLED CAPACITY	>5.5 GW
CUSTOMERS	>10 MLN
CHARGING POINTS	>24 k
EBITDA	>€1.1 BLN
NET DEBT/EBITDA	<3x



Del Monte – Spain (105 MW)